



The top 16 stocks powering the best global equity managers

by Harry Brooks on Apr 08, 2013

The stocks the global equity giants are backing

The funds listed below are the strongest performers in the global equity sector over the past five years. But which stocks are their managers backing to maintain their dominance in the months ahead?

The equities listed on the following pages are among the top 10 holdings of two or more of the funds listed below, according to the latest available factsheet data. To qualify for inclusion an equity has to be held by at least two distinct fund groups.

(This is an extract from an online article published by Citywire on April 8, 2013 - <http://citywire.co.uk/global/the-top-16-stocks-powering-the-best-global-equity-managers/a670842>)



Rank	Fund	5 yr TR
1	Pictet-Security-I EUR	76.0%
2	HMG Globetrotter I	73.3%
3	ZKB Fonds Aktien Konsumenten Trends	69.4%
4	RE:CM Global	63.0%
5	Margin Of Safety Fund P	62.5%
6	Morgan Stanley Global Brands A GBP	62.0%
7	Pareto Aksje Global	61.4%
8	Fidelity Funds - Global Consumer Indust A-EUR	60.8%
9	Goldman Sachs GMS Dyn World Eq Pf Base USD	58.6%
10	Seligson & Co Global Top 25 Brands A	58.2%
11	UniSector: ConsumerGoods A	54.4%
12	MFS Investment Funds Global Equity Q1 EUR	53.6%
13	MFS Meridian Funds Global Equity I1 EUR	52.5%
14	Pareto Global - Class A	50.4%
15	MFS Meridian Funds Global Concentrated I1 EUR	49.8%
16	Swedbank Robur Talenten Aktiefond Mega	49.7%
17	Investec GSF Global Opportunity Equity A	49.3%
18	ARVEST Global Stars Fund	49.1%
19	Valeur Intrinseque I	48.8%
20	Allianz Global Intellectual Capital - A - EUR	48.7%

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The funds:

- Margin Of Safety Fund P
- Valeur Intrinseque I

Pastel & Associés
9-11 avenue Franklin D. Roosevelt
75008 Paris - France

Tel. +33 (0)1 58 36 24 00
contact@pastel.fr
www.pastel.fr